



Q4FY26 Total Income up by 14.8% Y-o-Y to Rs 2,989 million

Chennai, 13th May 2026: Expleo Solutions Ltd (BSE: 533121) (NSE: EXPLEOSOL), announced its **Fourth Quarter and Full Year of FY26** results ended on 31st March 2026. Expleo is a global technology, engineering and consulting service provider that partners with leading organizations to guide them through their business transformation, helping them achieve operational excellence and future-proof their businesses. The results are available on the company's website <https://investors.expleo.com>

Commenting on the results, Mr. Phani Tangirala, Managing Director & CEO, Expleo Solutions Limited, said: "We delivered a strong quarter, recording year-on-year total revenue growth of 14.8% despite challenging market conditions particularly in middle east market offset with tailwinds coming from Europe. We continue to remain optimistic about the opportunities in the Middle East region and expect the growth momentum to come back in the near future.

Operationally, we continued to deliver strong performance in this quarter too, with consistent improvement across all key metrics. Utilization and bench remained at optimal levels, project SLAs were consistently met, and attrition continues to be moderate. The AI training initiative launched earlier this year is showing encouraging results, driving measurable improvements in operational efficiency across multiple teams.

Our ongoing focus on Artificial Intelligence (AI) and Digital Transformation is accelerating business performance and unlocking scalable opportunities across different services and regions. AI – powered solutions are reinforcing our value proposition by strengthening customer relationships, streamlining operations, and building unique capabilities that position us for sustained, long-term success.

Looking ahead, we will continue to prioritize disciplined execution, sustainable profitability, operational strength, and targeted investments in high-growth opportunities. Supported by a robust business framework and growing digital strengths, we are committed to consistently delivering long-term value to our customers, employees, shareholders, and all stakeholders."

PERFORMANCE HIGHLIGHTS

Consolidated Q4FY26 Q-o-Q Review

- The operating revenue was Rs 2,863 million in Q4FY26 as compared Rs 2,794 million in Q3FY26, reflecting a growth of 2.5%.
- Total income was Rs 2,989 million in Q4FY26 as compared to Rs 2,897 million in Q3FY26, reflecting a growth of 3.1%.
- Adjusted EBITDA stood at Rs 445 million with a margin at 15.5% in Q4FY26 as compared to Rs 465 million with a margin at 16.6% in Q3FY26.
- Profit after tax including OCI stood at Rs 493 million in Q4FY26 as compared to Rs 234 million in Q3FY26, reflecting a growth of 2.1 times.
- Profit after tax including OCI and excluding exceptional item stood at Rs 473 million with a margin at 15.8% in Q4FY26 as compared to Rs 401 million with a margin at 13.9% in Q3FY26.
- Basic EPS stood at Rs 26.85 for Q4FY26 as compared to Rs 14.26 for Q3FY26, reflecting a growth of 88.3%.
- The Company's net cash position stood at Rs 3,757 million in Q4FY26 as compared to Rs 3,892 million in Q3FY26.

Consolidated Q4FY26 Y-o-Y Review

- The operating revenue was Rs 2,863 million in Q4FY26 as compared to Rs 2,558 million in Q4FY25, reflecting a growth of 11.9%.
- Total income was Rs 2,989 million in Q4FY26 as compared to Rs 2,603 million in Q4FY25, reflecting a growth of 14.8%.
- Adjusted EBITDA stood at Rs 445 million with a margin at 15.5% in Q4FY26 as compared to Rs 400 million with a margin at 15.6% in Q4FY25, reflecting a growth of 11.1%.
- Profit after tax including OCI stood at Rs 493 million in Q4FY26 as compared to Rs 236 million in Q4FY25, reflecting a growth of 2.1 times.

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- Profit after tax including OCI and excluding exceptional item stood at Rs 473 million with a margin at 15.8% in Q4FY26 as compared to Rs 236 million with a margin at 9.1% in Q4FY25.
- Basic EPS stood at Rs 26.85 for Q4FY26 as compared to Rs 15.51 for Q4FY25, reflecting a growth of 73.1%.
- The Company's net cash position stood at Rs 3,757 million in Q4FY26 as compared to Rs 2,294 million in Q4FY25.

Consolidated FY26 Y-o-Y Review

- The operating revenue was Rs 11,080 million in FY26 as compared to Rs 10,248 million in FY25, reflecting a growth of 8.1%.
- Total income was Rs 11,459 million in FY26 as compared to Rs 10,410 million in FY25, reflecting a growth of 10.1%.
- Adjusted EBITDA stood at Rs 1,725 million with a margin at 15.6% in FY26 as compared to Rs 1,657 million with a margin at 16.2% in FY25.
- Profit after tax including OCI stood at Rs 1,405 million in FY26 as compared to Rs 1,023 million in FY25, reflecting a growth of 37.3%.
- Profit after tax including OCI and excluding exceptional item stood at Rs 1,552 million with a margin at 13.5% in FY26 as compared to Rs 1,023 million with a margin at 9.8% in FY25.
- Basic EPS stood at Rs 79.89 in FY26 as compared to Rs 66.52 for FY25, reflecting a growth of 20.1%.
- The Company's net cash position stood at Rs 3,757 million in FY26 as compared to Rs 2,294 million in FY25.

**Note:*

Adjusted EBITDA = PAT + Tax + Forex Loss / (Gain) + Finance Cost + Depreciation - Other Income regular



About Expleo Solutions Limited

Expleo Solutions Limited is a publicly listed company on the BSE Limited (BSE) and National Stock Exchange of India Limited (NSE), and its registered office is in Chennai.

Expleo Solutions Limited is part of the Expleo Group, a global engineering, technology and consulting service provider that partners with leading organizations to guide them through their business transformation, helping them achieve operational excellence and future-proof their businesses.

Expleo Solutions Limited, with a successful track record of operating for more than 25 years in India, Asia Pacific, the United States of America, the United Kingdom, Europe and the Middle East, powers over 150 Banking & Financial Services and Insurance clients across technology and digital transformation programs.

For more information: <https://investors.expleo.com/>

About Expleo

Expleo is a global engineering, technology and consulting service provider that partners with leading organisations to guide them through their business transformation, helping them achieve operational excellence and future-proof their businesses.

Expleo benefits from more than 50 years of experience developing complex products, optimising manufacturing processes, and ensuring the quality of information systems.

Leveraging its deep sector knowledge and wide-ranging expertise in fields including AI engineering, digitalisation, hyper-automation, cybersecurity and data science, the group's mission is to fast-track innovation through each step of the value chain.

As a responsible and diverse organisation, Expleo is committed to doing business with integrity and working towards a more sustainable and secure society.

Expleo boasts an extensive global footprint, powered by 17,000 highly skilled experts delivering value in 30 countries and generating €1.4 billion annual revenue.

For more information, visit expleo.com.

For further information, please contact:

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