

| General information about company  |                          |
|--|--------------------------|
| Scrip code   | 533121                   |
| NSE Symbol   | EXPLEOSOL                |
| MSEI Symbol  | NOTLISTED                |
| ISIN   | INE201K01015             |
| Name of the company  | EXPLEO SOLUTIONS LIMITED |
| Whether company is SME   | No                       |
| Class of Security  | Equity Shares            |
| Type of report   | Quarterly                |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)                | 30-06-2023               |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date |                          |
| Shareholding pattern filed under   | Regulation 31 (1) (b)    |
| Whether the listed entity is Public Sector Undertaking (PSU)?                              | No                       |

| Sr. No. | Particular   | Yes/No | Promoter and Promoter Group | Public shareholder | Non Promoter-Non Public |
|---------|--|--------|-----------------------------|--------------------|-------------------------|
| 1       | Whether the Listed Entity has issued any partly paid up shares?                        | No     | No                          | No                 | No                      |
| 2       | Whether the Listed Entity has issued any Convertible Securities ?                      | No     | No                          | No                 | No                      |
| 3       | Whether the Listed Entity has issued any Warrants ?                                    | No     | No                          | No                 | No                      |
| 4       | Whether the Listed Entity has any shares against which depository receipts are issued? | No     | No                          | No                 | No                      |
| 5       | Whether the Listed Entity has any shares in locked-in?                                 | No     | No                          | No                 | No                      |
| 6       | Whether any shares held by promoters are pledge or otherwise encumbered?               | No     | No                          |                    |                         |
| 7       | Whether company has equity shares with differential voting rights?                     | No     | No                          | No                 | No                      |
| 8       | Whether the listed entity has any significant beneficial owner?                        | Yes    |                             |                    |                         |

**Table I - Summary Statement holding of specified securities**
**Note : Data will be automatically populated from shareholding pattern sheet - Data Entry Restricted in this sheet**

| Category<br>(I) | Category of<br>shareholder<br>(II) | Nos. Of<br>shareholders<br>(III) | No. of fully paid<br>up equity shares<br>held<br>(IV) | No. Of<br>Partly<br>paid-up<br>equity<br>shares<br>held<br>(V) | No. Of<br>shares<br>underlying<br>Depository<br>Receipts<br>(VI) | Total nos.<br>shares<br>held<br>(VII) = (IV)+(V)+<br>(VI) | Shareholding<br>as a % of total<br>no. of shares<br>(calculated as<br>per SCRR,<br>1957)<br>(VIII)<br>As a % of<br>(A+B+C2) | Number of Voting Rights held in each class of<br>securities<br>(IX) |               |             | No. Of<br>Shares<br>Underlying<br>Outstanding<br>convertible<br>securities<br>(X) | No. of Shares<br>Underlying<br>Outstanding<br>Warrants (XI) | No. Of Shares<br>Underlying<br>Outstanding<br>convertible<br>securities<br>and No. Of<br>Warrants<br>(XI) (a) | Shareholding ,<br>as a %<br>assuming full<br>conversion of<br>convertible<br>securities ( as a<br>percentage of<br>diluted share<br>capital)<br>(XI)= (VII)+(X)<br>As a % of<br>(A+B+C2) | Number of Locked in<br>shares<br>(XII) |            | Number of Shares<br>pledged or<br>otherwise<br>encumbered<br>(XIII) |            | Number of<br>equity shares<br>held in<br>dematerialized<br>form<br>(XIV) | Sub-categorization of shares<br>(No. of<br>shares) under |                          |                           |                            |
|-----------------|------------------------------------|----------------------------------|---|--|--|---|---|---|---------------|-------------|---|---|---|--|--|------------|---|------------|--|--|--------------------------|---------------------------|----------------------------|
|                 |                                    |                                  |   |  |  |   |   | No of Voting (XIV) Rights   |               |             |   |   |   |  | Total as a<br>% of<br>(A+B+C)          | No.<br>(a) | As a % of<br>total<br>Shares<br>held<br>(b)                         | No.<br>(a) |  | As a % of<br>total<br>Shares<br>held<br>(b)              | Sub-<br>catego<br>ry (i) | Sub-<br>categor<br>y (ii) | Sub-<br>catego<br>ry (iii) |
|                 |                                    |                                  |   |  |  |   |   | Class<br>eg:<br>X   | Class<br>eg:Y | Total       |   |   |   |  |  |            |   |            |  |  |                          |                           |                            |
| (A)             | Promoter &<br>Promoter Group       | 1                                | 11026058  |  |  | 11026058  | 71.05   | 1,10,26,058.00  |               | 11026058.00 | 71.05   |   | 71.05   |  |  |            |   | 5758804    |  |  |                          |                           |                            |
| (B)             | Public                             | 21830                            | 4493681   |  |  | 4493681   | 28.95   | 4493681.00  |               | 4493681.00  | 28.95   |   | 28.95   |  |  |            |   | 4493681    | 0  | 0  | 0                        |                           |                            |
| (C)             | Non Promoter-<br>Non Public        |                                  |   |  |  |   |   |   |               |             |   |   |   |  |  |            |   |            |  |  |                          |                           |                            |
| (C1)            | Shares underlying<br>DRs           |                                  |   |  |  |   |   |   |               |             |   |   |   |  |  |            |   |            |  |  |                          |                           |                            |
| (C2)            | Shares held by<br>Employee Trusts  |                                  |   |  |  |   |   |   |               |             |   |   |   |  |  |            |   |            |  |  |                          |                           |                            |
|                 | Total                              | 21831                            | 15519739  |  |  | 15519739  | 100   | 15519739.00   |               | 15519739.00 | 100.00  |   | 100   |  |  |            |   | 10252485   | 0  | 0  | 0                        |                           |                            |

In-principle approval for listing of 52,67,254 equity shares of Rs. 10 each allotted pursuant to the scheme of amalgamation was obtained from NSE on 19th June 2023 and from BSE on 5th July 2023

**Note:** Thereafter corporate action was done with NSDL on 12th July 2023 and a temporary ISIN was allotted.

Post that trading approval was obtained from NSE on 11th July 2023 and from BSE on 12th July 2023.

Since the trading approval was provided on 11th and 12th July 2023 by NSE and BSE respectively, as at the end of the 30th June 2023, the said 52,67,254 equity shares are reflecting as physical holding of the promoters.

| Sr.  | Category & Name of the Shareholders (I) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |             |       | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (XI) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (XI) (a) | Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII)    |         | Number of Shares pledged or otherwise encumbered (XIII) |         | Number of equity shares held in dematerialized form (XIV) | Sub-categorization of shares    |                                    |                   |                    |
|--|---|----------------------------|--|--|---|---|---|---|-------------|-------|---|--|--|--|-------------------------------------|---------|---|---------|---|---------------------------------|------------------------------------|-------------------|--------------------|
|  |   |                            |  |  |   |   |   | No of Voting (XIV)Rights                                      |             |       |   |  |  |  | Total as a % of Total Voting rights | No. (a) | As a % of total Shares held (b)                         | No. (a) |   | As a % of total Shares held (b) | Shareholding (No. of shares) under |                   |                    |
|  |   |                            |  |  |   |   |   | Class eg: X   | Class eg: y | Total |   |  |  |  |                                     |         |   |         |   |                                 | Sub-category (i)                   | Sub-category (ii) | Sub-category (iii) |
| A  |   |                            |  |  |   |   |   |   |             |       |   |  |  |  |                                     |         |   |         |   |                                 |                                    |                   |                    |
| Table II - Statement showing shareholding pattern of the Promoter and Promoter Group             |   |                            |  |  |   |   |   |   |             |       |   |  |  |  |                                     |         |   |         |   |                                 |                                    |                   |                    |
| (1) Indian   |   |                            |  |  |   |   |   |   |             |       |   |  |  |  |                                     |         |   |         |   |                                 |                                    |                   |                    |
| (a) Individuals/Hindu undivided Family   |   |                            |  |  |   |   |   |   |             |       |   |  |  |  |                                     |         |   |         |   |                                 |                                    |                   |                    |
| (b) Central Government/ State Government(s)  |   |                            |  |  |   |   |   |   |             |       |   |  |  |  |                                     |         |   |         |   |                                 |                                    |                   |                    |
| (c) Financial Institutions/ Banks  |   |                            |  |  |   |   |   |   |             |       |   |  |  |  |                                     |         |   |         |   |                                 |                                    |                   |                    |
| (d) Any Other (specify)  |   |                            |  |  |   |   |   |   |             |       |   |  |  |  |                                     |         |   |         |   |                                 |                                    |                   |                    |
| Sub-Total (A)(1)   |   |                            |  |  |   |   |   |   |             |       |   |  |  |  |                                     |         |   |         |   |                                 |                                    |                   |                    |
| (2) Foreign  |   |                            |  |  |   |   |   |   |             |       |   |  |  |  |                                     |         |   |         |   |                                 |                                    |                   |                    |
| (a) Individuals (NonResident Individuals/ Foreign Individuals)                                   |   |                            |  |  |   |   |   |   |             |       |   |  |  |  |                                     |         |   |         |   |                                 |                                    |                   |                    |
| (b) Government   |   |                            |  |  |   |   |   |   |             |       |   |  |  |  |                                     |         |   |         |   |                                 |                                    |                   |                    |
| (c) Institutions   |   |                            |  |  |   |   |   |   |             |       |   |  |  |  |                                     |         |   |         |   |                                 |                                    |                   |                    |
| (d) Foreign Portfolio Investor   |   |                            |  |  |   |   |   |   |             |       |   |  |  |  |                                     |         |   |         |   |                                 |                                    |                   |                    |
| (e) Any Other (specify)  |   |                            |  |  |   |   |   |   |             |       |   |  |  |  |                                     |         |   |         |   |                                 |                                    |                   |                    |
| Sub-Total (A)(2)   |   |                            |  |  |   |   |   |   |             |       |   |  |  |  |                                     |         |   |         |   |                                 |                                    |                   |                    |
| Total Shareholding of Promoter and Promoter Group  |   |                            |  |  |   |   |   |   |             |       |   |  |  |  |                                     |         |   |         |   |                                 |                                    |                   |                    |
| Details of Shares which remain unclaimed for Promoter & Promoter Group                           |   |                            |  |  |   |   |   |   |             |       |   |  |  |  |                                     |         |   |         |   |                                 |                                    |                   |                    |
| B  |   |                            |  |  |   |   |   |   |             |       |   |  |  |  |                                     |         |   |         |   |                                 |                                    |                   |                    |
| Table III - Statement showing shareholding pattern of the Public shareholder                     |   |                            |  |  |   |   |   |   |             |       |   |  |  |  |                                     |         |   |         |   |                                 |                                    |                   |                    |
| (1) Institutions (Domestic)  |   |                            |  |  |   |   |   |   |             |       |   |  |  |  |                                     |         |   |         |   |                                 |                                    |                   |                    |
| (a) Mutual Funds   |   |                            |  |  |   |   |   |   |             |       |   |  |  |  |                                     |         |   |         |   |                                 |                                    |                   |                    |
| (b) Venture Capital Funds  |   |                            |  |  |   |   |   |   |             |       |   |  |  |  |                                     |         |   |         |   |                                 |                                    |                   |                    |
| (c) Alternate Investment Funds   |   |                            |  |  |   |   |   |   |             |       |   |  |  |  |                                     |         |   |         |   |                                 |                                    |                   |                    |
| (d) Banks  |   |                            |  |  |   |   |   |   |             |       |   |  |  |  |                                     |         |   |         |   |                                 |                                    |                   |                    |
| (e) Insurance Companies  |   |                            |  |  |   |   |   |   |             |       |   |  |  |  |                                     |         |   |         |   |                                 |                                    |                   |                    |
| (f) Provident Funds/ Pension Funds   |   |                            |  |  |   |   |   |   |             |       |   |  |  |  |                                     |         |   |         |   |                                 |                                    |                   |                    |
| (g) Asset reconstruction companies   |   |                            |  |  |   |   |   |   |             |       |   |  |  |  |                                     |         |   |         |   |                                 |                                    |                   |                    |
| (h) Sovereign Wealth Funds   |   |                            |  |  |   |   |   |   |             |       |   |  |  |  |                                     |         |   |         |   |                                 |                                    |                   |                    |
| (i) NBFCs registered with RBI  |   |                            |  |  |   |   |   |   |             |       |   |  |  |  |                                     |         |   |         |   |                                 |                                    |                   |                    |
| (j) Other Financial Institutions   |   |                            |  |  |   |   |   |   |             |       |   |  |  |  |                                     |         |   |         |   |                                 |                                    |                   |                    |
| (k) Any Other (specify)  |   |                            |  |  |   |   |   |   |             |       |   |  |  |  |                                     |         |   |         |   |                                 |                                    |                   |                    |
| Sub-Total (B)(1)   |   |                            |  |  |   |   |   |   |             |       |   |  |  |  |                                     |         |   |         |   |                                 |                                    |                   |                    |
| (2) Institutions (Foreign)   |   |                            |  |  |   |   |   |   |             |       |   |  |  |  |                                     |         |   |         |   |                                 |                                    |                   |                    |
| (a) Foreign Direct Investment  |   |                            |  |  |   |   |   |   |             |       |   |  |  |  |                                     |         |   |         |   |                                 |                                    |                   |                    |
| (b) Foreign Venture Capital Investors  |   |                            |  |  |   |   |   |   |             |       |   |  |  |  |                                     |         |   |         |   |                                 |                                    |                   |                    |
| (c) Sovereign Wealth Funds   |   |                            |  |  |   |   |   |   |             |       |   |  |  |  |                                     |         |   |         |   |                                 |                                    |                   |                    |
| (d) Foreign Portfolio Investors Category I   |   |                            |  |  |   |   |   |   |             |       |   |  |  |  |                                     |         |   |         |   |                                 |                                    |                   |                    |
| (e) Foreign Portfolio Investors Category II  |   |                            |  |  |   |   |   |   |             |       |   |  |  |  |                                     |         |   |         |   |                                 |                                    |                   |                    |
| (f) Overseas Depositories (holding DRs) (balancing figure)                                       |   |                            |  |  |   |   |   |   |             |       |   |  |  |  |                                     |         |   |         |   |                                 |                                    |                   |                    |
| (g) Any Other (specify)  |   |                            |  |  |   |   |   |   |             |       |   |  |  |  |                                     |         |   |         |   |                                 |                                    |                   |                    |
| Sub-Total (B)(2)   |   |                            |  |  |   |   |   |   |             |       |   |  |  |  |                                     |         |   |         |   |                                 |                                    |                   |                    |
| (3) Central Government / State Government(s)   |   |                            |  |  |   |   |   |   |             |       |   |  |  |  |                                     |         |   |         |   |                                 |                                    |                   |                    |
| (a) Central Government / President of India  |   |                            |  |  |   |   |   |   |             |       |   |  |  |  |                                     |         |   |         |   |                                 |                                    |                   |                    |
| (b) State Government / Governor  |   |                            |  |  |   |   |   |   |             |       |   |  |  |  |                                     |         |   |         |   |                                 |                                    |                   |                    |
| (c) Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter |   |                            |  |  |   |   |   |   |             |       |   |  |  |  |                                     |         |   |         |   |                                 |                                    |                   |                    |
| Sub-Total (B)(3)   |   |                            |  |  |   |   |   |   |             |       |   |  |  |  |                                     |         |   |         |   |                                 |                                    |                   |                    |

[illegible]

| Table VI - Statement showing foreign ownership limits   |                     |                     |
|---|---------------------|---------------------|
| Particular  | Approved limits (%) | Limits utilized (%) |
| As on shareholding date   | 100.00              | 57.48               |
| As on the end of previous 1st quarter   | 100.00              | 57.29               |
| As on the end of previous 2nd quarter   | 100.00              | 57.31               |
| As on the end of previous 3rd quarter   | 100.00              | 57.51               |
| As on the end of previous 4th quarter   | 100.00              | 57.42               |
| <b>Notes :-</b><br>1) "Approved Limits (%)" means the limit approved by Board of Directors / shareholders of the Listed entity. In case the listed entity has no Board approved limit, provide details of sectoral / statutory cap prescribed by Government / Regulatory Authorities<br>2) Details of Foreign ownership includes foreign ownership / investments as specified in Rule 2(s) of the Foreign Exchange Management (Non-debt Instruments) Rules, 2019, made under the Foreign Exchange Management Act, 1999. |                     |                     |