



Expleo Solutions Limited

CIN No:L64202TN1998PLC066604

Registered & Corporate office : 6A, Sixth Floor, Prince Infocity II, No. 283/3 & 283/4,

Rajiv Gandhi Salai (OMR), Kandanchavadi, Chennai-600 096, INDIA.

Website: <https://investors.expleo.com> ; Tel:+91 44 4392 3200

Statement of Unaudited Standalone Financial Results for the Quarter ended June 30, 2026

(Rs. In Millions)

S.No.	Particulars	Quarter ended			Year ended
		30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
		(Unaudited)	Refer Note 4	(Unaudited)	(Audited)
1	Revenue from Operations	2,556.66	2,465.42	2,212.83	9,390.58
2	Other Income	49.12	101.31	45.55	297.26
3	Total Income (1+2)	2,605.78	2,566.73	2,258.38	9,687.84
4	EXPENSES				
	a) Employee benefits expense	1,640.59	1,588.38	1,417.56	5,942.76
	b) Cost of material consumed and other direct costs	31.15	41.64	13.89	145.02
	c) Finance Cost	11.62	5.73	6.41	22.35
	d) Depreciation and Amortisation expense	37.54	57.46	74.68	275.28
	e) Other expenses	504.54	451.80	535.03	1,826.83
	Total Expenses (4)	2,225.44	2,145.01	2,047.57	8,212.24
5	Profit before exceptional items and tax (3-4)	380.34	421.72	210.81	1,475.60
6	Exceptional Items				
	Impact of New Labour Codes	-	20.60	-	(147.28)
7	Profit before tax (5+6)	380.34	442.32	210.81	1,328.32
8	Tax expense				
	a) Current Tax	96.45	35.96	68.08	282.91
	b) Deferred Tax Charge/ (Credit)	(7.51)	48.46	(4.95)	43.49
9	Profit for the period / year (7-8)	291.40	357.90	147.68	1,001.92
10	Other Comprehensive Income				
	Items that will not be reclassified to profit or loss				
	(i) Remeasurement of the defined benefit obligation	18.97	34.87	(4.20)	26.82
	(ii) Income tax relating to items that will not be reclassified to profit or loss	(4.77)	(8.78)	1.06	(6.75)
	Items that will be reclassified to profit or loss				
	(i) Exchange difference on translation of foreign operations	(5.47)	6.50	18.22	34.59
11	Total Comprehensive Income for the period (9+10) (Comprising Profit for the period / year and Other Comprehensive Income)	300.13	390.49	162.76	1,056.58
12	Paid Up Equity Share Capital (Face value of Rs.10/- each, fully paid up)	155.20	155.20	155.20	155.20
13	Other Equity				6,522.77
14	Earnings per Equity Share (Face value of Rs.10/- each) (for continuing operations)(Refer Note 7)				
	- Basic (Rs.)	18.78	23.06	9.52	64.56
	- Diluted (Rs.)	18.78	23.06	9.52	64.56
	See accompanying notes to the Unaudited Standalone Financial Results.				

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Website: <https://investors.expleo.com> ; Tel: +91 44 4392 3200**Statement of Unaudited Standalone Financial Results for the Quarter ended June 30, 2026****Notes to the Unaudited Standalone Financial Results for the Quarter ended June 30, 2026:-**

- 1 The above Standalone financial results which are published in accordance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, have been reviewed by the Audit Committee held and approved by the Board of Directors at their respective meetings held on August 14, 2026. The Unaudited standalone financial results has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. The statutory auditors have expressed an unmodified review conclusion on the financial results for the quarter ended June 30, 2026.
- 2 Pursuant to Regulation 33(3)(c) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company has decided to submit to the stock exchanges the Unaudited Financial Results (Standalone and Consolidated) for the first three quarters of the current financial year 2026-27 and Audited Financial Results (Standalone and Consolidated) for the year ending March 31, 2027.
- 3 The Chief Operating Decision Maker (CODM) evaluates the performance of the Company based on revenue and operating income in one segment i.e. Software Validation, Verification, Development and Engineering/Consultancy & other services. Accordingly, as per Ind AS-108, "Operating Segments" the Company has only one business segment.
- 4 The financial results for the year ended March 31, 2026 have been audited and for the quarter ended March 31, 2026 have been reviewed by the statutory auditors of the Company. The figures for the quarter ended March 31, 2026 are the balancing figures between the audited figures in respect of the financial year ended March 31, 2026 and published year-to-date figures for nine months ended December 31, 2025 which were subjected to limited review by the statutory auditors.
- 5 Other Income (Sl. No. 2) and Other Expenditure (Sl. No. 4 e) above includes Net Foreign Exchange Gain and Loss respectively for each reporting period as under:

Particulars	Quarter ended			Year ended
	30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
	(Unaudited)	Refer Note 4	(Unaudited)	(Audited)
Net Exchange Gain / Loss				
Other Income	1.23	54.03	-	157.70
Other Expenses	-	-	6.77	-

- 6 The Company has incorporated a new wholly owned subsidiary Expleo Solutions Gift IFSC Limited on June 14, 2026 in India. The Company is in the process of completing the regulatory formalities to transfer the initial capital and awaiting approval from International Financial Service Centre Authority (IFSCA) for commencement of the operations in the subsidiary. There are no transactions in the subsidiary as at June 30, 2026.
- 7 The earnings per share (basic and diluted) for the interim periods have not been annualised.
- 8 The Board of Directors, at their meeting held on July 28, 2026, has recommended a final dividend of Rs. 110/- per share for the year ended March 31, 2026. The dividend is subject to the approval of the shareholders at the ensuing Annual General Meeting of the Company to be held on August 26, 2026.

**By order of the Board
For Expleo Solutions Limited**

**Place: Chennai
Date: August 14, 2026**

**Phani Tangirala
Managing Director & CEO**