



SEC/SE/007/23-24
Chennai, April 11, 2023

BSE Limited,
Phiroze Jeejeebhoy Towers,
P J Towers, Dalal Street,
Mumbai – 400 001
Scrip Code: 533121

National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051
Scrip Code: EXPLEOSOL

Sub: Disclosure of Record Date for the Scheme of Amalgamation Expleo India Infosystems Private Limited (“**Transferor Company 1**”), Expleo India Technologies Private Limited (“**Transferor Company 2**”), Expleo Engineering India Private Limited (“**Transferor Company 3**”) and Silver Software Development Centre Private Limited (“**Transferor Company 4**”) with Expleo Solutions Limited (“**Transferee Company**”) and their respective shareholders and creditors.

Dear Sir/Madam,

This is with reference to our disclosures dated February 24, 2023, March 4, 2023 & March 8, 2023 in connection with the approval of the Scheme of Amalgamation of Expleo India Infosystems Private Limited (“**Transferor Company 1**”), Expleo Technologies India Private Limited (“**Transferor Company 2**”), Expleo Engineering India Private Limited (“**Transferor Company 3**”) and Silver Software Development Centre Private Limited (“**Transferor Company 4**”) with Expleo Solutions Limited (“**Transferee Company**”) and their respective shareholders and creditors under Sections 230-232 and other applicable provisions of the Companies Act, 2013 (“**Scheme**”) by NCLT, Mumbai Bench, NCLT Bengaluru Bench & NCLT, Chennai Bench .

Under the Scheme,

1. the Transferee Company shall issue and allot 459 (Four Hundred and Fifty Nine) fully paid-up equity shares of face value Rs. 10 (Rupees Ten) each of the Transferee Company, for every 10 (Ten) fully paid-up equity shares of face value Rs. 10 (Rupees ten only) each held by shareholders of the Transferor Company 1, i.e., Expleo India Infosystems Private Limited.
2. The shares of the Transferor Company 2, Transferor Company 3, Transferor Company 4 shall stand cancelled & extinguished.

In this regard, the Board of Directors of the Transferee Company (the “**Board**”) has fixed Monday, April 24, 2023 as the “Record Date” for the purpose of determining the members of the Transferor Company 1 to whom shares of the Transferee Company will be allotted pursuant to the Scheme.

The equity shares to be issued and allotted by the Transferee Company in accordance with the Scheme will be listed and admitted for trading on the relevant stock exchanges on which the existing equity shares of the Transferee Company are listed and shall rank pari passu in all respects with the existing equity shares of the Transferee Company. Please note that such shares issued by the Transferee Company shall remain frozen in the depository system till the time trading permission is obtained from the relevant stock exchanges.



We request you to kindly consider this as notice pursuant to Regulation 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

You are requested to take the above on record and oblige.

Thanking you,

Yours faithfully,
For Expleo Solutions Limited

S. Sampath Kumar
Company Secretary and Compliance Officer
Membership No. FCS 3838