



SEC/SE/102/22-23

Chennai, February 24, 2023

BSE Limited,
Phiroze Jeejeebhoy Towers,
P J Towers, Dalal Street,
Mumbai – 400 001
Scrip Code: 533121

National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051
Scrip Code: EXPLEOSOL

Sub: Intimation of pronouncement of orders by Hon'ble National Company Law Tribunal, Chennai and Mumbai Bench (NCLT).

Dear Sir / Madam,

As required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we inform you that:

- a) the Hon'ble National Company Law Tribunal, Mumbai Bench, has pronounced the order on February 17, 2023 approving the Scheme of Amalgamation submitted by Transferor Company specified in (1) below and Transferee Company; and
- b) the the Hon'ble National Company Law Tribunal, Chennai Bench, has pronounced the order on February 15, 2023 (copy attached) approving the Scheme of Amalgamation submitted by Transferee Company for amalgamation of the Transferor Companies specified in (1) to (4) below:

Transferor Companies

- (1) Expleo India Infosystems Private Limited
- (2) Expleo Technologies India Private Limited
- (3) Expleo Engineering India Private Limited
- (4) Silver Software Development Centre Private Limited **(the "Transferor Companies")** and

Transferee Company

Expleo Solutions Limited **(the "Company/Transferee Company")**

The Certified True Copy of the Order received from NCLT, Mumbai for Transferor Company (1) is attached herewith. However, the Certified True Copy of the Order from NCLT, Chennai, for Transferee Company is yet to be received.



Also, NCLT, Bengaluru Bench, is yet to pronounce the Order on the Scheme of Amalgamation submitted by Transferor Companies (2) to (4) with the Transferee Company. We shall intimate the Stock Exchanges once the orders from all the concerned NCLTs are received and the conditions for making the scheme effective are complied with, the merger will be effective.

Kindly take the above information on record and oblige.

Thanking you,

Yours faithfully,
For Expleo Solutions Limited

S. Sampath Kumar
Company Secretary and Compliance Officer
Membership No. FCS 3838

Encl: As above