H1FY27 Operating Revenue up by 7.7% Y-o-Y to Rs 5,842 million; PAT grew by 10.1% YoY

Chennai, 14th November 2026: Expleo Solutions Ltd (BSE: 533121) (NSE: EXPLEOSOL), announced its **Second Quarter and Half Year FY27** results ended on 30th September 2026. Expleo is a global technology, engineering and consulting service provider that partners with leading organizations to guide them through their business transformation, helping them achieve operational excellence and future-proof their businesses. The results are available on the company's website https://investors.expleo.com

Commenting on the results, Mr. Phani Tangirala, Managing Director & CEO, Expleo Solutions Limited, said: *"We delivered a steady performance in Q2FY27, with operating revenue growing 3.5% year-on-year and profitability improving sequentially despite a challenging global environment, particularly in the Middle East. For H1FY27, our operating revenue grew 7.7% and profit after tax increased by 10.1% year-on-year, reflecting our operational discipline and business strength. We continued to invest in AI, our people, sales practices and customer relationships to strengthen our capabilities and support growth in the coming years.*

Operationally, we have maintained consistency and made progress across key metrics, including utilization and DSO, as compared to the last quarter. Bench continues to be a key focus area and is maintained at optimal levels, while meeting client expectations and SLAs.

Investment in Artificial Intelligence (AI) and Digital Transformation is a key area for us, both in terms of technology as well as the people driving the change. AI – powered solutions continue to reinforce our value proposition by strengthening customer relationships, streamlining operations, and building unique capabilities that position us for sustained, long-term success.

Looking ahead, we will continue to prioritize customer relationships through operational excellence, our people as well as a global network of the Expleo group. AI investments would complement these efforts and opportunities to help us consistently meet expectations of customers, create value for investors and be a great place for our employees to grow."

PERFORMANCE HIGHLIGHTS

Consolidated Q2FY27 Q-o-Q Review

- The operating revenue was Rs 2,926 million in Q2FY27 as compared Rs 2,915 million in Q1FY27, reflecting a growth of 0.4%.
- Total income was Rs 3,026 million in Q2FY27 as compared to Rs 2,985 million in Q1FY27, reflecting a growth of 1.4%.
- Adjusted EBITDA stood at Rs 404 million with a margin at 13.8% in Q2FY27 as compared to Rs 423 million with a margin at 14.5% in Q1FY27.
- Profit after tax (PAT) stood at Rs 393 million with a margin at 13.0% in Q2FY27 as compared to Rs 353 million with a margin at 11.8% in Q1FY27.
- Basic EPS stood at Rs 23.45 for Q2FY27 as compared to Rs 22.02 for Q1FY27.
- The Company's net cash position stood at Rs 2,757 million in Q2FY27 as compared to Rs 3,528 million in Q1FY27.

Consolidated Q2FY27 Y-o-Y Review

- The operating revenue was Rs 2,926 million in Q2FY27 as compared to Rs 2,827 million in Q2FY26, reflecting a growth of 3.5%.
- Total income was Rs 3,026 million in Q2FY27 as compared to Rs 2,954 million in Q2FY26, reflecting a growth of 2.4%.
- Adjusted EBITDA stood at Rs 404 million with a margin at 13.8% in Q2FY27 as compared to Rs 483 million with a margin at 17.1% in Q2FY26,
- Profit after tax stood at Rs 393 million with a margin at 13.0% in Q2FY27 as compared to Rs 431 million with a margin at 14.6% in Q2FY26.
- Basic EPS stood at Rs 23.45 for Q2FY27 as compared to Rs 25.62 for Q2FY26.
- The Company's net cash position stood at Rs 2,757 million in Q2FY27 as compared to Rs 3,030 million in Q2FY26.

Consolidated H1FY27 Y-o-Y Review

- The operating revenue was Rs 5,842 million in H1FY27 as compared to Rs 5,423 million in H1FY26, reflecting a growth of 7.7%.
- Total income was Rs 6,011 million in H1FY27 as compared to Rs 5,610 million in H1FY26, reflecting a growth of 7.1%.
- Adjusted EBITDA stood at Rs 828 million with a margin at 14.2% in H1FY27 as compared to Rs 815 million with a margin at 15.0% in H1FY26.
- Profit after tax stood at Rs 747 million with a margin at 12.4% in H1FY27 as compared to Rs 678 million with a margin at 12.1% in H1FY26, reflecting a growth of 10.1%.
- Basic EPS stood at Rs 45.47 in H1FY27 as compared to Rs 38.78 in H1FY26, reflecting a growth of 17.3%.
- The Company's net cash position stood at Rs 2,757 million in H1FY27 as compared to Rs 3,030 million in H1FY26.

**Note: Adjusted EBITDA = PAT + Tax + Forex Loss / (Gain) + Finance Cost + Depreciation – Other Income regular*

About Expleo Solutions Limited

Expleo Solutions Limited is a publicly listed company on the BSE Limited (BSE) and National Stock Exchange of India Limited (NSE), and its registered office is in Chennai.

Expleo Solutions Limited is part of the Expleo Group, a global engineering, technology and consulting service provider that partners with leading organizations to guide them through their business transformation, helping them achieve operational excellence and future-proof their businesses.

Expleo Solutions Limited, with a successful track record of operating for more than 25 years in India, Asia Pacific, the United States of America, the United Kingdom, Europe and the Middle East, powers over 150 Banking & Financial Services and Insurance clients across technology and digital transformation programs.

For more information: https://investors.expleo.com/

About Expleo

Expleo is a global engineering, technology and consulting service provider that partners with leading organisations to guide them through their business transformation, helping them achieve operational excellence and future-proof their businesses.

Expleo benefits from more than 50 years of experience developing complex products, optimising manufacturing processes, and ensuring the quality of information systems.

Leveraging its deep sector knowledge and wide-ranging expertise in fields including AI engineering, digitalisation, hyper- automation, cybersecurity and data science, the group's mission is to fast-track innovation through each step of the value chain.

As a responsible and diverse organisation, Expleo is committed to doing business with integrity and working towards a more sustainable and secure society.

Expleo boasts an extensive global footprint, powered by 17,000 highly skilled experts delivering value in 30 countries and generating €1.4 billion annual revenue.

For more information, visit expleo.com.

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